Recording of disabilities and tax benefits

Record disability

- Open the relevant employee.
- Open the Tab Employment Disabilities¹.
- By clicking on "**Edit**", the employee file is set to write mode.
- Create a new entry by clicking on "New".
- In the "**Disability**" field, select the corresponding disability from the selection list.
- The indication of the approved "percentage" of the disability is a mandatory field (red asterisk).
- "Legal number" is also a mandatory field and usually has a value # 1, depending on how many jobs this disability can be credited for, can be found at: https://www.wko.at/service/arbeitsrecht-sozialrecht/Beguenstigte_Behinderte_Arbeitnehmer.html (site of the WKO)
- Mandatory fields are the two date fields "Valid from" and "Valid to".
- The fields "Authority", "Date of recognition", "File number" and "Comment" are only used for more detailed entry and can also remain empty.
- After clicking on "Save" you will receive a success message including a note that you can now link documents for the disability, see: Linking documents with disability or tax advantage³

Enter tax advantage

- Open the Tab Finances Tax advantages⁴
- By clicking on "**Edit**", the employee file is set to write mode.
- Create a new entry by clicking on "New".
- A selection list is stored for the "**Type**" field.
- Mandatory fields are still the two date fields for the validity, "Valid from" and "Valid to".
- The "Comment" field is for more detailed entry only and can also remain empty.
- After clicking on "Save" you will receive a success message including a note that you can now link documents for the tax benefit, see: Link document with disability or tax benefit⁵
- 1. /daisy/webdesk-manual-en/7761-dsy.html
- 2. https://www.wko.at/service/arbeitsrecht-sozialrecht/Beguenstigte_Behinderte_Arbeitnehmer.html
- 3. /daisy/webdesk-manual-en/7783-dsy.html
- 4. /daisy/webdesk-manual-en/7770-dsy.html
- 5. /daisy/webdesk-manual-en/7783-dsy.html